

## **D.N.J. LBR 3016-1. Chapter 11 Plan and Disclosure Statement and Related Forms**

**(a) Table of Contents.** Every Chapter 11 Plan or Disclosure Statement must contain a Table of Contents.

**(b) Modification.** If a Chapter 11 plan proponent files a modified plan or disclosure statement, the entire modified document must be filed. The title must use a numerical designation such as “First Modified Plan” or “Second Modified Plan.”

**(c) Required Forms in Subchapter V Cases.** A Subchapter V debtor must file Local Forms *Subchapter V Status Report* and *Small Business Debtor’s Plan of Reorganization [or Liquidation] for Subchapter V Small Business Cases*.

### 2025 Comment

This Rule is also applicable in a Chapter 11 Complex Case. Additional amendments to this Rule are stylistic.

### 2020 Comment

This Rule is amended to add subdivision (c), which requires the use of mandatory Local Forms in Subchapter V cases.

In addition to the mandatory Local Forms referenced in subdivision (c), the following Local Forms are available in non-Subchapter V cases: *Chapter 11 Plan* and *Chapter 11 Small Business Debtor’s Combined Plan of Reorganization [or Liquidation] and Disclosure Statement*.

When using a *Chapter 11 Small Business Debtor’s Combined Plan of Reorganization [or Liquidation] and Disclosure Statement*, a debtor may object to the amount or validity of any Claim within 60 days (pursuant to D.N.J. LBR 3007-1) of the Confirmation Date by filing an objection with the Bankruptcy Court and serving a copy of the objection on the holder of the Claim. The Claim objected to must be specifically identified in the Combined Plan and will be treated as a Disputed Claim under the Combined Plan.

For an individual Chapter 11 debtor, a Combined Plan and Disclosure Statement may only be used upon express authorization of the judge and will otherwise be rejected by the Clerk’s Office.

### 2016 Comment

This Rule is amended to add subdivision (a).

### 2015 Comment

The following Local Forms are available: *Chapter 11 Plan*; *Chapter 11 Small Business Debtor’s Combined Plan of Reorganization [or Liquidation] and Disclosure Statement*; and *Individual Debtor’s Chapter 11 Combined Plan of Reorganization [or Liquidation] and Disclosure Statement*.