

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
**Caption in compliance with D.N.J. LBR 9004-2(c)**

In re:

Case No.: \_\_\_\_\_

Chapter: 11 (Small Business)

Hearing Date: \_\_\_\_\_

Judge: \_\_\_\_\_

**CHAPTER 11 SMALL BUSINESS SCHEDULING ORDER**

The relief set forth on the following pages, numbered two (2) through three (3) is hereby **ORDERED**.

This matter having been opened to the Court upon the filing of a Chapter 11 Small Business Case on \_\_\_\_\_; it is hereby

**ORDERED**, and notice is hereby given, that:

1. A status conference is scheduled for \_\_\_\_\_, 20\_\_\_\_ at \_\_\_\_\_ in the United States Bankruptcy Court, \_\_\_\_\_, Courtroom No. \_\_\_\_\_.
  - A. The Debtor is directed to notify all parties-in-interest, including all secured creditors, creditors' committee members and the United States Trustee within seven (7) days after entry of this Order.
  - B. All parties interested in this case are requested to attend.
  - C. The purpose of the status conference will be to discuss case management and any related issues.
  - D. The fact that the filing is incomplete at the time of the status conference will not serve as a reason to adjourn the hearing.
2. The Debtor's exclusive right to file a Plan expires on \_\_\_\_\_ (*180 days after the Order for Relief*), unless the time period is extended pursuant to 11 U.S.C. §1121(e)(3).
3. The Plan and Disclosure Statement (if any), shall be filed on or before \_\_\_\_\_ (*300 days after the Order for Relief*), unless the time period is shortened by order of the Court or extended pursuant to 11 U.S.C. §1121(e)(3).
4. Pursuant to 11 U.S.C. §1129(e), the Plan must be confirmed no later than 45 days after it is filed unless the time is extended in accordance with 11 U.S.C. §1121(e)(3).
5. Pursuant to 11 U.S.C. §1121(e)(3)(C), an Order extending any aforementioned time period must be signed prior to the expiration of the existing deadline.
6. Along with the filing of a Plan and a Disclosure Statement, the plan proponent shall, unless otherwise stated in this Order, file Local Form, *Application For Entry of an Order Conditionally Approving Disclosure Statement, Fixing Time For Filing Acceptances or Rejections of the Plan, and Fixing the Time For Filing Objections to the Disclosure Statement and to the Confirmation of the Plan, Combined With Notice Thereof and of the Hearing on Final*

*Approval of the Disclosure Statement and the Hearing on Confirmation of the Plan* (a copy of which is attached hereto)<sup>1</sup> requesting the Court to enter an order pursuant to 11 U.S.C. §1125(f):

- (a) that the Plan itself provides adequate information and that a separate disclosure statement is not necessary; or
  - (b) approving the Disclosure Statement submitted on standard forms; or
  - (c) conditionally approving the Plan and Disclosure Statement and scheduling a combined hearing for final approval of the Disclosure Statement and confirmation of the plan.
7. In addition to the other duties required by law, the Debtor must file periodic financial reports pursuant to 11 U.S.C. § 308 and perform the duties required under 11 U.S.C. § 1116.

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<sup>1</sup> The following related forms can be found on the Court's website, [www.njb.uscourts.gov](http://www.njb.uscourts.gov):

Chapter 11 Small Business Debtor's Combined Plan of Reorganization [or Liquidation] and Disclosure Statement (Local Form)

Order Conditionally Approving Disclosure Statement (Small Business) (Local Form)

Order Finally Approving Disclosure Statement and Confirming Plan (Small Business) (Local Form)