

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

In Re:

Case No.:

Chapter:

11 (Small Business)

Judge:

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING  
TIME FOR FILING ACCEPTANCES OR REJECTIONS OF THE PLAN, AND FIXING  
THE TIME FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND TO  
THE CONFIRMATION OF THE PLAN, COMBINED WITH NOTICE THEREOF AND  
OF THE HEARING ON FINAL APPROVAL OF THE DISCLOSURE STATEMENT  
AND THE HEARING ON CONFIRMATION OF THE PLAN**

The relief set forth on the following page is **ORDERED**.

This matter having been opened to the Court by \_\_\_\_\_,  
Plan Proponent, through counsel, \_\_\_\_\_, upon the filing of a  
Small Business Plan and Small Business Disclosure Statement dated \_\_\_\_\_  
under Chapter 11 of the United States Bankruptcy Code; it is

**ORDERED**, and notice is hereby given, that:

- A. The Disclosure Statement dated \_\_\_\_\_ and filed by the Debtor is conditionally approved.
- B. Within two (2) days after the entry of this Order, the Plan, the Disclosure Statement and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States Trustee.
- C. \_\_\_\_\_ is fixed as the last day for filing and serving written objections to the Disclosure Statement and confirmation of the Plan.
- D. \_\_\_\_\_ is fixed as the last day for filing written acceptances or rejections of the Plan under D.N.J. LBR 3018-2.
- E. A hearing shall be held on \_\_\_\_\_ at \_\_\_\_\_ (a date within 45 days of the filing of the Plan) for final approval of the Disclosure Statement (if a written objection has been timely filed) and for confirmation of the Plan before the Honorable \_\_\_\_\_, United States Bankruptcy Court, District of New Jersey,  
\_\_\_\_\_, in Courtroom \_\_\_\_\_.