



William S. Katchen, Esq.

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AREA OF LAW

- Financial Restructuring
- Business Reorganization
- Bankruptcy Reorganization
- Creditor Debtor Litigation
- Secured Party Representation

EXPERIENCES & CREDENTIALS

ADMISSION Admitted in 1965, New Jersey

LAW SCHOOL ATTENDED Seton Hall University School of Law

Class of 1965

LL.B.

ASSOCIATIONS MEMBERSHIP

American Bar Association (Member: Section of Litigation, Business Law Section, Business Bankruptcy Committee, Bankruptcy Litigation Subcommittee, Professional Ethics in Bankruptcy Subcommittee; Real Property); New Jersey State Bar Association (Chair, Bankruptcy Law Section, 1992-1993).

> BIOGRAPHICAL DETAILS

William S. Katchen focuses his practice on bankruptcy reorganization, creditor/debtor litigation and secured party representation. He has been listed in Who's Who Legal USA: Insolvency & Restructuring and The Guide to the World's Leading Insolvency Lawyers. Mr. Katchen is a member of the Litigation and the Business Law, sections of the American Bar Association. He is also a member of the Association of Trial Lawyers of America, the Association of the Federal Bar of the State of New Jersey. He is a fellow of the American College of Bankruptcy and a fellow of the American Bar Foundation, and is a former chair of the Bankruptcy Law Section of the New Jersey State Bar Association. Mr. Katchen is a 1965 graduate of Seton Hall University School of Law and a 1962 graduate of Rutgers University.

> PROFESSIONAL ACTIVITIES

- Fellow American College of Bankruptcy
- Fellow American Bar Foundation
- American Bar Association
 - o Section of Litigation
 - o Business Law Section
 - o Business Bankruptcy Committee
 - o Bankruptcy Litigation Subcommittee
- Professional Ethics in Bankruptcy Subcommittee, Chair (2012-2013; 2013-2014)
- Chapter 11 Subcommittee
- New Jersey State Bar Association
- NJ State Bar Association Bankruptcy Law Section
 - o Chair, 1992-1993

> EXPERIENCE

- Law Offices of William S. Katchen, LLC
 - o 2013-present
- Duane Morris LLP, Newark, New Jersey
 - o Of Counsel, 2007-2013; Member 2000-2006
- Lowenstein Sandler PC, Roseland, New Jersey
 - o Partner, 1989-2000

> HONORS AND AWARDS

New Jersey Super Lawyers, 2005, 2007-2010, 2012-2013 · Listed in Who's Who Legal USA: Insolvency & Restructuring · Listed in Guide to the World's Leading Insolvency Lawyers · Super Lawyers, Corporate Counsel Edition, 2010 · AV® Preeminent™ Peer Review Rated by Martindale-Hubbell AV® PreeminentTM and BV® DistinguishedTM are certification marks of Reed Elsevier Properties Inc., used in accordance with the Martindale-Hubbell certification procedures, standards and policies. Selected Publications · Co-author, "The Expanding Scope of Lender Liability; Courts Permit Claims to Proceed Against Lenders on Various Theories, From Aiding and Abetting to Fraudulent Conveyance," New York Law Journal, March 12, 2004 · "Debtors Rights In and Out of Court Settlements," 90 New Jersey Lawyer, Winter 1980 Selected Speaking Engagements · Panelist, "The 2005 Bankruptcy Amendments - The Law of Intended and Unintended Consequences," Turnaround Management Association - New Jersey Chapter, September 28, 2005 · "Borrowing and Other Financial Implications of WorldCom," Fourth Annual Business Law Symposium, co-sponsored by the Banking Law Section of the New Jersey State Bar Association and the Institute for Continuing Legal Education, October 9, 2003. ABA - Section of Litigation, Bankruptcy & Insolvency Committee, Roundtable (Moderator) · Published Article in ABA Section of Litigation: Bankruptcy & Insolvency Committee Newsletter on Fraudulent Transfers to Insiders (2012)