

RICHARD A. BARKASY



SCHNADER HARRISON SEGAL & LEWIS LLP

Mr. Barkasy is a partner in the law firm of Schnader Harrison Segal & Lewis LLP and is co-chair of the firm's Creditors' Rights and Business Restructuring Practice Group. He is also a member of the firm's Financial Services Litigation and Construction Litigation Practice Groups.

For more than 25 years, Mr. Barkasy has represented clients in bankruptcy matters. His bankruptcy practice includes: the representation of secured and unsecured creditors, commercial landlords and debtors in Chapter 11 cases; the representation of official and unofficial committees and members of official committees; and bankruptcy litigation, including preference and fraudulent conveyance actions and claims litigation.

Mr. Barkasy is an experienced commercial litigator, representing clients in federal and state court in complex matters, including fraud, breach of fiduciary duty, lender liability, products liability, environmental cost-recovery, employment, construction and fraudulent conveyance actions. Mr. Barkasy also handles commercial loan foreclosures, workouts and actions involving personal guarantees.

Since 2006, Mr. Barkasy has been an adjunct professor at Rutgers University School of Law Camden. He teaches Bankruptcy, Business Organizations, Secured Transactions, Commercial Law and Construction Law courses. Mr. Barkasy received the 2014 Adjunct Professor of the Year Award.

Mr. Barkasy is a member of the Registry of Mediators for the United States Bankruptcy Court for the District of New Jersey.

Representative Bankruptcy Matters

- Delaware counsel for senior secured lender in Fisker Automotive bankruptcy
- Representation of *ad hoc* committee of salaried retirees in Hawker Beechcraft bankruptcy
- Representation of publically-traded steel manufacturer with claim of in excess of \$3 million in New Jersey bankruptcy of steel distributor
- Counsel for foreign representative in Chapter 15 bankruptcy of Indonesian shipping company
- Counsel for *ad hoc* committee of tort claimants in the GM and Chrysler bankruptcies
- Representation of airport authority with airport operating claim rejection claim of more than \$30 million in American Airlines bankruptcy

- Representation of class action plaintiffs in defending against motion to dismiss lawsuit against Chrysler Group, LLC. *Burton v. Chrysler Group, LLC*, 492 B.R. 392 (Bankr. S.D. N.Y. 2013)
- Representation of Arlin M. Adams as Chapter 11 Trustee in successful reorganization of publicly held healthcare company. *In re Coram Healthcare Corp.*, 315 B.R. 321 (Bankr. D. Del. 2004)
- Representation of lender with claim of in excess of \$2.5 million claim in individual Chapter 11 of pharmaceutical entrepreneur in Trenton
- Counsel to Pittsburgh-area construction company, Philadelphia paint manufacturer and New Jersey fast food franchisee as debtors in successful Chapter 11 cases
- Representation of warehouse lender in bankruptcy of Long Island mortgage broker accused of double-hypothecation of collateral
- Representation of used auto parts manufacturer in an \$11 million acquisition of assets from a Chapter 7 Trustee
- Representation of commercial bank with hotel mortgage in overturning confirmation order on appeal in New Jersey bankruptcy. *In re Sea Garden Motel and Apartments*, 195 B.R. 294 (D. N.J. 1996)
- Counsel to mortgage lender with regard to a \$20 million construction loan in bankruptcy of Delaware real estate developer
- Delaware counsel to the official retiree committees in the Internet and Hayes-Lemmerz bankruptcies
- Representation of prospective purchaser of paper mills in seeking return of \$10 million deposit in Pope & Talbot bankruptcy
- Delaware counsel for commercial bank in defense of RICO action in bankruptcy court in Delaware
- Representation of university in the Enron bankruptcy
- Counsel to ATM manufacturer with respect to claim in excess of \$20 million in New Jersey bankruptcy of armored car company

Bar Admissions

New Jersey, 1988
 Pennsylvania, 1988
 Delaware, 2005

Education

RUTGERS UNIVERSITY SCHOOL OF LAW ó CAMDEN
J.D., with honors, 1988

DICKINSON COLLEGE
B.A., English and History, 1985
Varsity Golf Team and Phi Kappa Sigma Fraternity

Honors

Pennsylvania óSuper Lawyerö for Bankruptcy and CreditorsøRights, 2013 and 2014

Speaking Engagements

- óThere and Back Again: Delaware Bankruptcy Venue, Procedure and Law,ö The Bar Association of San Francisco, 6/10/14
- óCommercial Real Estate and Bankruptcy,ö PBI Real Estate Institute, Philadelphia, PA, 12/6/13
- óJudgment Enforcement in New Jersey,ö Cherry Hill, NJ, 7/26/12
- óSeeking and Collecting a Judgment,ö Dover, DE, 5/7/12
- óJudgment Enforcement in New Jersey,ö Mt. Laurel, NJ, 7/26/11
- óGetting Paid When the Project Goes Broke,ö Glass Association of North America Annual Conference, Las Vegas, NV, 3/29/10
- óBankruptcy Implications in the New Economy,ö New Jersey Association of Corporate Counsel, 9/24/09
- óJudgment Enforcement in Delaware,ö Wilmington, DE, 8/25/09
- óForeclosure and Repossession in New Jersey,ö East Hanover, NJ, 9/23/08
- óConflict Issues and Multiple Representations,ö 10th Annual New Jersey State Bar Association William H. Gindin Bench-Bar Conference, 5/2/08
- óArbitration Clauses,ö Municipal Court of Philadelphia Judicial Conference, 5/10/07
- óJudgment Enforcement in New Jersey,ö Mt. Laurel, NJ, 4/22/03
- óGetting the Project Complete and Paid for When the Contractor or Owner is Insolvent,ö Annual Meeting of the American Bar Association Forum on the Construction Industry, San Francisco, CA, 4/19/02

- õAdvanced Consumer Bankruptcy Issues in Pennsylvania,ö Philadelphia, PA, 2002
- õFundamentals of Bankruptcy Law and Procedure in New Jersey,ö Cherry Hill, NJ, 7/31/96
- õBasic Bankruptcy in New Jersey,ö Cherry Hill, NJ, 1/10/92
- õCollection Practice in New Jersey,ö NJICLE Practical Skills Series

Community Activities

- Chairperson, Todd Baldino Memorial Scholarship Committee
- Member, John M. Armstrong Foundation Scholarship Committee
- Gloucester Township Baseball
President, 2004-05, 2007-10; Executive Board, 2003-present
Coach of the Year Award, 2006
- TBAA Soccer
Vice-President, 2011-12; Trustee, 2005-2011; Executive Board, 2001-present
South Jersey Soccer League Sportsmanship Award, 2009 and 2013
- Gloucester Twp. Boys Basketball League
Executive Board, 2005-present
Coach of the Year Award, 2003-04, 2008-09, 2009-10, 2011-12

Personal

Mr. Barkasy resides in Blackwood, New Jersey with his wife and four sons.

Contact Information

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Mediation Billing Rate

Mr. Barkasy's regular rate for mediations as a member of the Registry of Mediators for the United States Bankruptcy Court for the District of New Jersey is \$450 per hour.